Training magazine's 43rd Annual

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DOWN AND DIRTY NEEDS ASSESSMENT

Jean Marrapodi, PhD, CPLP















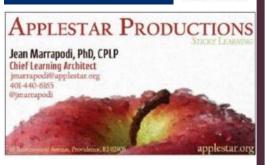












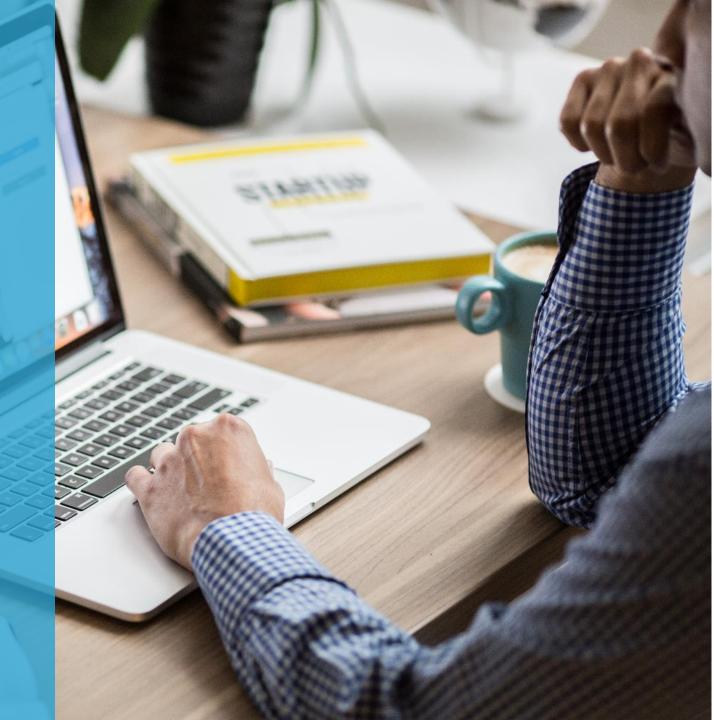


OVERVIEW

Why needs assessment?
How to do needs assessment

TODAY'S GOAL

By the end of this workshop you should know why needs assessment is critical for your project success and be able to use the 5Ws and H for conducting a needs assessment.









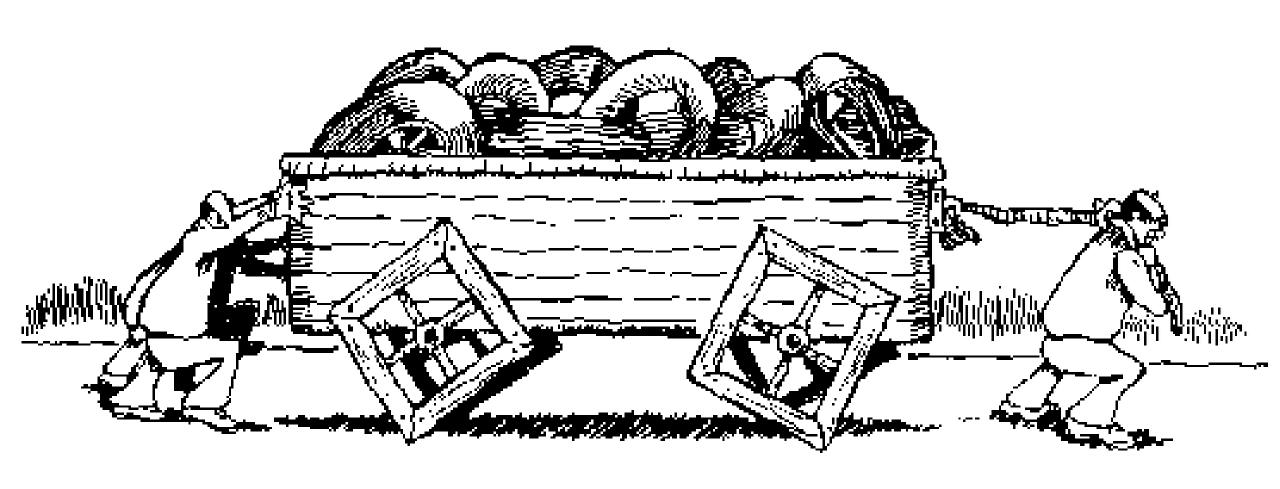








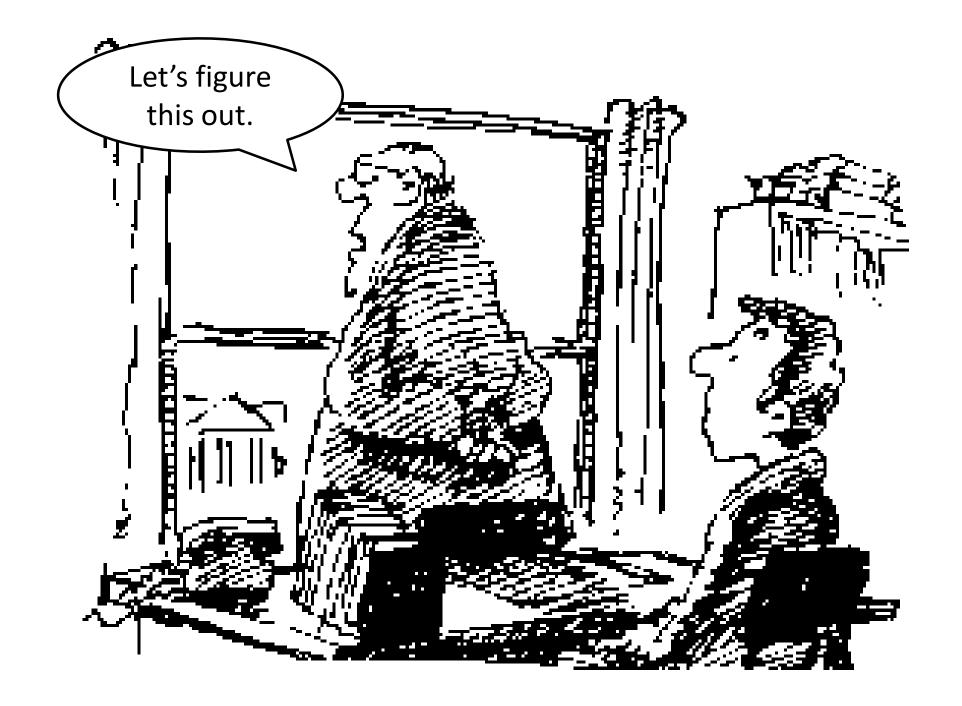
Well this explains a lot.



An external view provides a different perspective



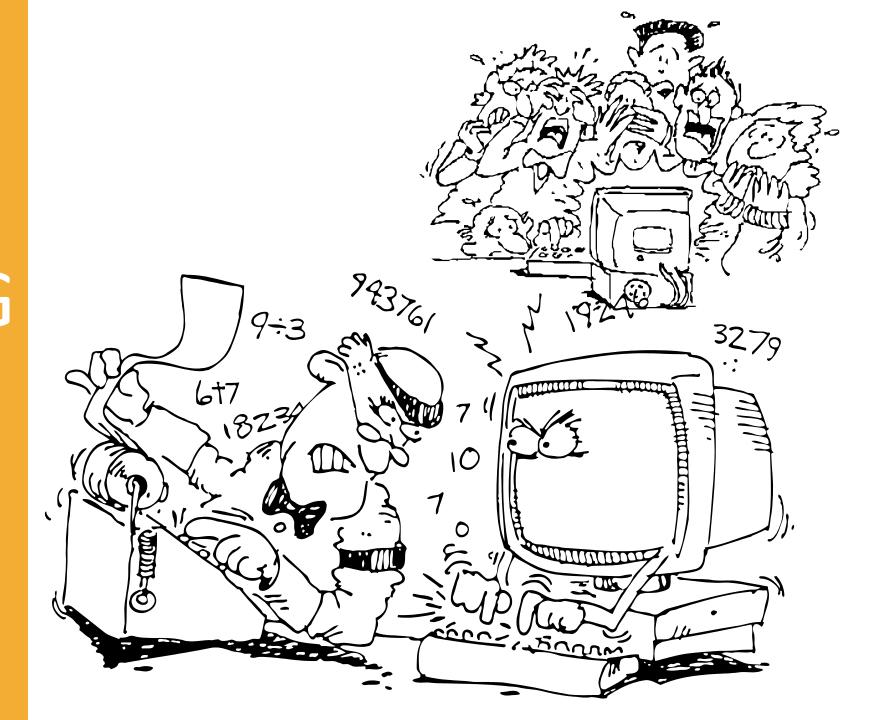


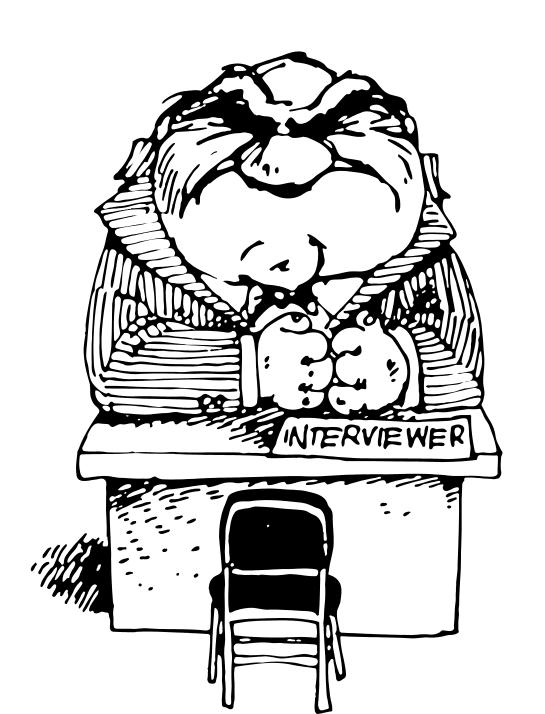




Ask

HOWITIS IMPACTING THE BUSINESS?





AND FINALLY,

STATE THE PROBLEM IN A SENTENCE

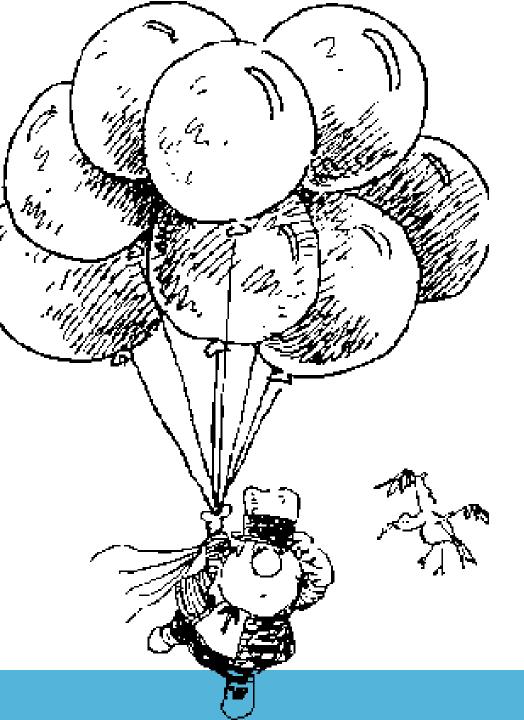
If the problem cannot be stated in one sentence, it isn't clear enough to fix.

GET TO THE GOAL!

INTHE END,
WHAT DO YOU WANT
YOUR LEARNER TO
KNOW,
AND DO







I keep six honest serving-men (They taught me all I knew); Their names are What and Why and When And How and Where and Who.

- Rudyard Kipling, The Elephant's Child

QUESTIONS



Who needs the training? What do they need to know and do? When do they need to know and do it? Where do they need to know and do it? do they need Why to know and do it? do they need to know and do it?

ASK THE RIGHT PEOPLE

Get all the stakeholders together to brainstorm

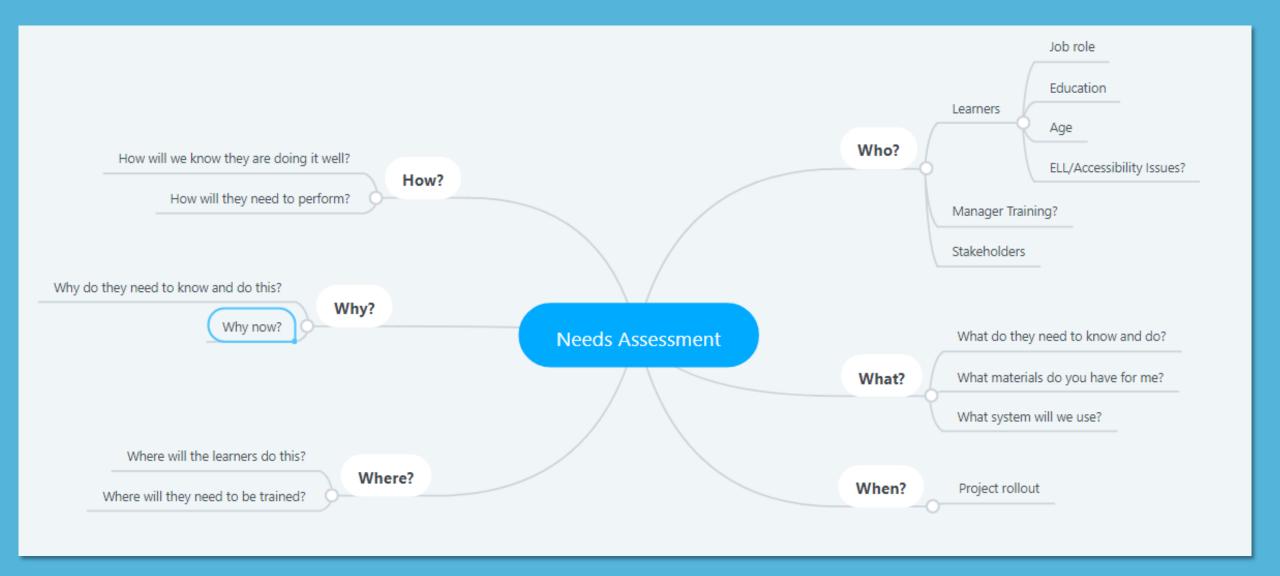




BOOK A ONE-HOUR MEETING

Get it done!

Ask questions during the kickoff meeting



WHO?



- ...needs the training?
 - Job role
 - Education
 - Age
 - ESL/Accessibility issues?
 - Manager training?
- ...are the stakeholders?
- ...makes the final decisions?

WHAT?



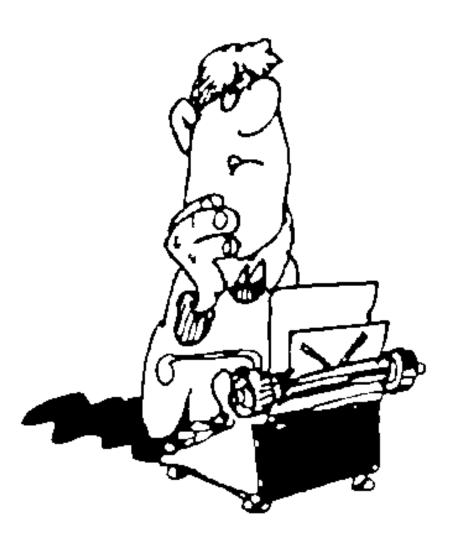
- ...do they need to know and do?
- ...background do they have?
- ...materials do you have for me?
- ...system will we use?

WHEN?



- ...will they use this in their workday?
- ...do they need to know and do this by?

WHERE?



 ...do they need to know and do this?

WHY?



 ...do they need to know and do this?

• ... now?



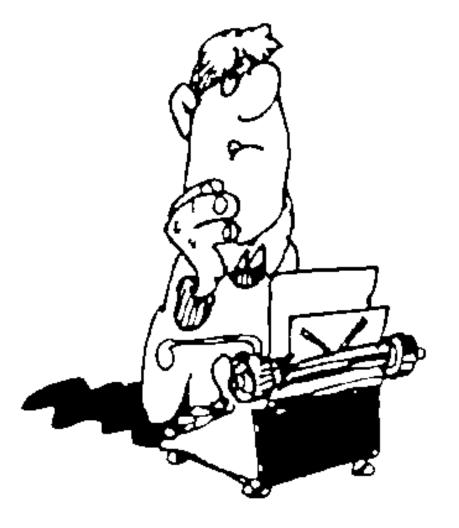
WHY gets to the business problem

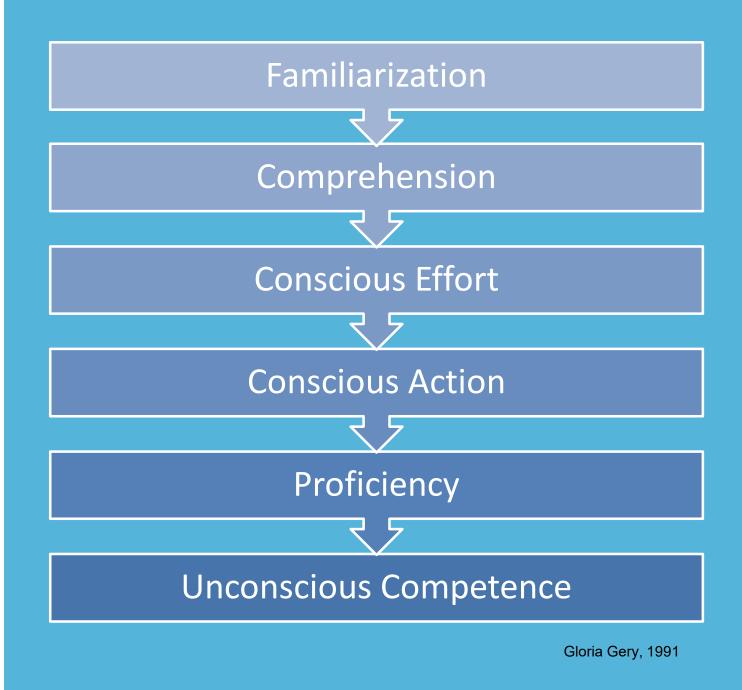
HOW?



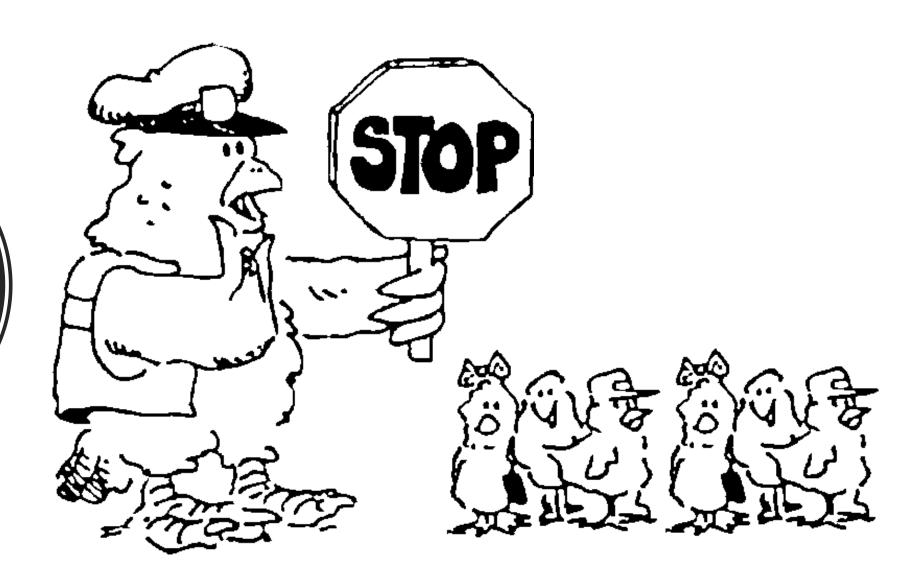
- ...will we know that they know and can do this?
- ...well do they need to know and do this?

How Proficient Must They Be?





NOW WE TIE
IT ALL
TOGETEHER







BUSINESS GOAL

WHY you are doing this

COURSE GOAL

What the learner should know and be able to do



SUMMARIZE

STATE THE PROBLEM IN A SENTENCE

If the problem cannot be stated in one sentence, it isn't clear enough to fix.

WHAT IS THE GOAL?

INTHE END,
WHAT DO YOU WANT
YOUR LEARNER TO
KNOW TO THE SEND TO TH



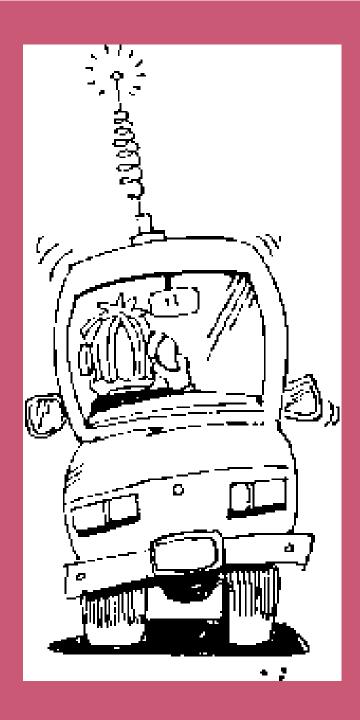
STATE THE GOAL IN A SENTENCE

If the goal cannot be stated in one sentence, it isn't clear enough.

GOAL STATEMENT

In the end, learners should know ____ and be able to (do) ____.





When it's a problem TAKE A DETOUR

NEW INITIATIVE

New software, updated software, new program

PROBLEM

The learner isn't doing what they are supposed to

WHO?



- …isn't performing?
 - whole company?
 - whole department?
 - a few people?

WHAT?



- ... is going wrong?
- ...do they need to know and do?
- ...background do they have?
- ...have you tried already?

HOW?



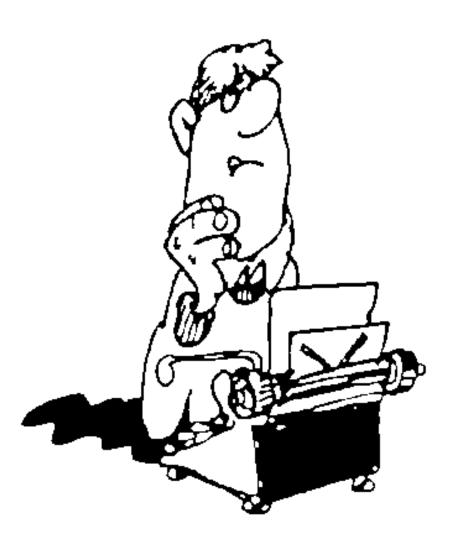
- ...do you know they are doing it wrong?
- Do they know how to do this?
- If their life depended on it could they do it?

WHEN?



...does the problem happen?

WHERE?



...does the problem happen?

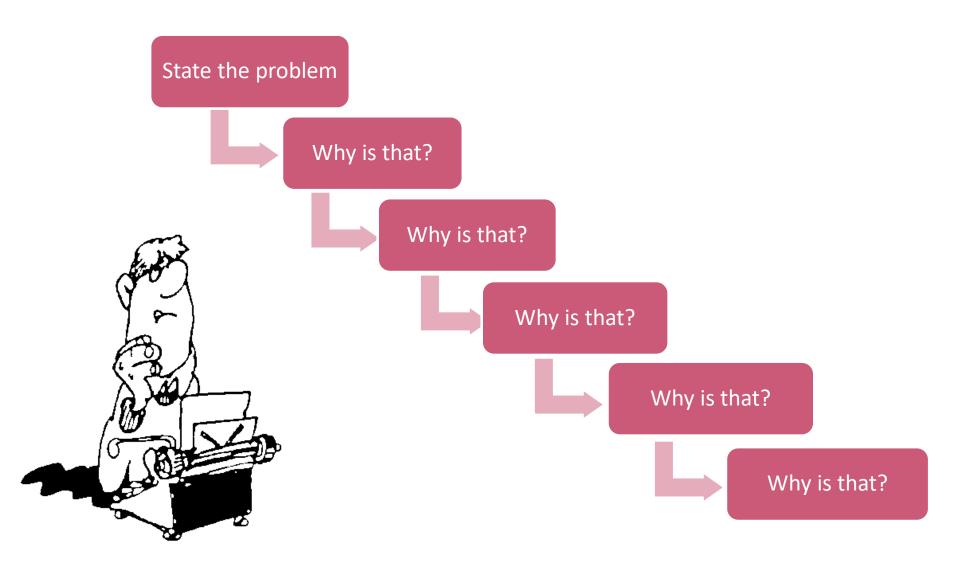
WHY?



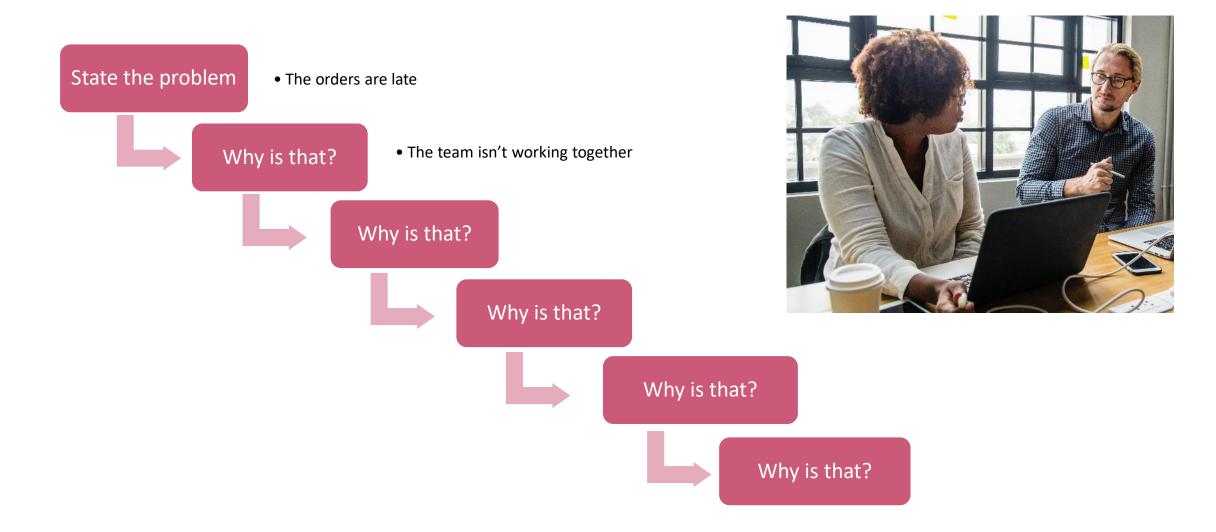
...does the problem happen?

This uncovers the SME's thinking. PROBE!

The Five Whys



The Five Whys



Examine the Influencing Factors



EXTERNAL FACTORS

Expectations & Feedback

2

Tools & Resources

3

Consequences & Incentives

INTERNAL FACTORS

Skills & Knowledge

5

Selection & Assignment

6

Motives & Preferences

NEEDS ASSESSMENT

Use the 5Ws and the H to

- Define what's new, wrong or changing
- Understand how it is impacting the business



NEEDS ASSESSMENT lets you



STATE THE PROBLEM IN A SENTENCE

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GET TO THE GOAL!

IN THE END,
WHAT DO YOU WANT
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HAVE WE MET OUR GOAL?

By the end of this workshop you should know why needs assessment is critical for your project success and be able to use the 5Ws and H for conducting a needs assessment.

Jean Marrapodi, PhD, CPLP

jmarrapodi@applestar.org @jmarrapodi 401-440-6165 www.applestar.org

